

**Report on the shareholding structure of Zabka Group****Shareholding Structure of Zabka Group**

	<b>Number of Shares</b>	<b>% of the shares in the share capital and % of votes at the general meeting of shareholders of the Company</b>
Heket Topco S.á r.l.....	408,236,538	40.82
PG Investment Company 1113B S.à r.l...	126,420,770	12.64
Other minority shareholders.....	120,342,692	12.04
Others/Free float (purchasers of the Offer Shares) .....	345,000,000	34.50
<b>Total .....</b>	<b>1,000,000,000</b>	<b>100.00</b>

The information reflected in the table above has been drawn up by the Company based on (i) its shares register and (ii) information received by the Company from Heket Topco S.á r.l., PG Investment Company 1113B S.à r.l. and other Selling Shareholders (as defined in the Prospectus) as to the number of shares sold by them during the Offering, and (iii) the Joint Global Coordinators and PKO Securities (as defined in the Prospectus) as to the number of shares sold to Institutional Investors (as defined in the Prospectus) in accordance with the Prospectus.

The Company relies for the purposes of this report on information supplied by third parties referred to in the preceding paragraph, and has not independently verified such information. The Company does not accept responsibility for any error or inaccuracy in the above report, and cannot be held liable for any reason whatsoever for any incorrect or inaccurate information in this report.

The information reflected in the table above is provided solely in connection with the start of listing of the Company's shares on the regulated market operated by the Warsaw Stock Exchange (the "WSE") and solely in the context of potential qualification of the Company's shares to the WSE's stock indexes.