

Post Stabilisation Notice

Not for distribution, directly or indirectly, in or into the United States or any jurisdiction in which such distribution would be unlawful.

Notice relating to stabilisation transactions pursuant to article 5(4) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 as well as article 6(3) and article 8 of Commission Delegated Regulation (EU) No 2016/1052 of 8 March 2016

15/11/2024 - Goldman Sachs Bank Europe SE (contact: Laurent Bouquet; telephone: +33 1 4212 1986) acting as the stabilisation manager in connection with the initial public offering of Zabka Group, a public limited liability company (*société anonyme*) incorporated and existing under the laws of the Grand Duchy of Luxembourg, registered with the RCS under number B263068 (the “**Issuer**”) has today informed the Issuer that the following stabilisation measures were carried out during the stabilisation period from 17 October 2024 until 15 November 2024 in relation to the ordinary shares of the Issuer (ISIN No. LU2910446546), which started trading on the regulated market (main market) of the Warsaw Stock Exchange on 17 October 2024. The last stabilisation measure was undertaken on 15/11/2024:

Execution Date	Price Range in PLN	Trading Venue
07/11/2024	20.47 – 21.06	WSE
08/11/2024	20.91 – 20.91	WSE
12/11/2024	20.075 – 20.56	WSE
13/11/2024	20.15 – 20.58	WSE
14/11/2024	19.35 – 20.53	WSE
15/11/2024	19.286 – 20.04	WSE

In connection with the Offering, Heket Topco S.à r.l. and The European Bank for Reconstruction and Development, as two of the Selling Shareholders, granted an option which has entitled the stabilisation manager to borrow (for settlement purposes and the delivery of the Over-Allotment Shares to the Institutional Investors) and further to purchase the Over-Allotment Shares (in order to settle such loan of the Over-Allotment Shares). The Issuer was notified on 15/11/2024 that the stabilisation manager will not exercise the over-allotment option and, accordingly, 45,000,000 shares in the Issuer will be returned.

Disclaimer

This announcement is for information purposes only and does not constitute an invitation or offer to underwrite, subscribe for or otherwise acquire or dispose of any securities of the Issuer in any jurisdiction in which such an offer or solicitation is unlawful, including without limitation, the United States, Australia, Canada, Japan or South Africa. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdictions.

This announcement is not an offer of securities for sale in the United States. The securities referred to above have not been, and will not be, registered under the U. S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an exemption from registration. There has not been and will not be a public offer of the securities in the United States.