

Luxembourg, 25 April 2025

Forecast of financial liabilities (2026)

Pursuant to Article 35.1.2 of the Bonds Act of 15 January 2015 (Dz.U. 2022.0.2244, as amended), Zabka Group S.A., as the issuer of Series ZAB0530 bonds (the "Issuer"), is required to publish certain information on its website.

In compliance with this requirement, the Issuer hereby presents its forecast of financial liabilities.

1. Based on the Issuer's forecasts, its financial liabilities as at 7 May 2026 are estimated at PLN 1,005 million, or 12% of its total equity and liabilities.

Zabka Group S.A. (separate data)*		Forecast amount as at 7 May 2026 (PLN million)	Share of total equity and liabilities
	TOTAL, including:	1,005	12%
	<i>Liabilities under loans and borrowings</i>	0	0%
	<i>Liabilities under debt securities</i>	1,000	12%
	<i>Lease agreements</i>	5	0%

2. Based on the Issuer's forecasts, the financial liabilities of its Group (Zabka Group) as at 7 May 2026 are estimated at PLN 10,453 million, or 51% of the Group's total equity and liabilities.

Zabka Group (consolidated data)*		Forecast amount as at 7 May 2026 (PLN million)	Share of total equity and liabilities
	TOTAL, including:	10,453	51%
	<i>Liabilities under loans and borrowings</i>	3,650	18%
	<i>Liabilities under debt securities</i>	1,000	5%
	<i>Lease agreements**</i>	5,803	28%

The actual amount of financial liabilities of the Issuer and its Group as at 7 May 2026 may differ from the estimates provided above.

* Financial liabilities in foreign currencies have been translated at the mid exchange rates quoted by the National Bank of Poland for 31 March 2025 (Table 062/A/NBP/2025 of 31 March 2025).

** 99.9% of the estimated lease liabilities are agreements that would not have been accounted for as finance leases prior to the application of IFRS 16.