

Forecast of financial liabilities of Zabka Group S.A. as at the last day of the 2026 financial year

Zabka Group S.A., with its registered office in Luxembourg (the “**Issuer**”), as the issuer of bearer bonds of series ZAB0530, admitted to trading in the alternative trading system on the Catalyst market operated by the Warsaw Stock Exchange S.A., with a maturity date on 7 May 2030, is obliged to publish on its website information required by applicable laws, in particular the provisions of the Act of 15 January 2015 on Bonds (consolidated text: Journal of Laws of 2025, item 1667, as amended) (the “**Bond Act**”).

In fulfilment of the obligation arising from Article 35(1a) of the Bond Act, the Issuer hereby provides information concerning the forecast of the Issuer’s financial liabilities referred to in Article 35(1)(2) of the Bond Act, as at the last day of the next financial year.

1. The Issuer forecasts that as at 31 December 2026, the Issuer’s financial liabilities will amount to PLN 1 013 million, representing 11% of total liabilities and equity.

Zabka Group S.A. (standalone data)*		Forecast as at 2026-12-31 (in PLN million)	Percentage of total liabilities and equity (%)
	TOTAL, incl.:	1 013	11%
	<i>Liabilities under loans and borrowings</i>	0	0%
	<i>Liabilities under debt securities</i>	1 008	11%
	<i>Lease agreements</i>	5	0%

2. The Issuer forecasts that as at 31 December 2026, the financial liabilities of the capital group to which the Issuer belongs (the “**Żabka Group**”) will amount to PLN 9 955 million, representing 47% of total liabilities and equity.

Żabka Group (consolidated data)*		Forecast as at 2026-12-31 (in PLN million)	Percentage of total liabilities and equity (%)
	TOTAL, incl.:	9 955	47%
	<i>Liabilities under loans and borrowings</i>	3 034	14%
	<i>Liabilities under debt securities</i>	1 008	5%
	<i>Lease agreements**</i>	5 912	28%

*financial liabilities in foreign currencies were translated at the average exchange rates of the National Bank of Poland as of 28 November 2025 (Table No. 231/A/NBP/2025 of 28 November 2025).

**99.9% of the forecast Lease amount covers contracts that, prior to the application of IFRS 16, would not have been classified as finance leases.

The Issuer reserves that the level of financial liabilities of the Issuer and of the Żabka Group as at 31 December 2026 may differ from the values indicated above.